

**CROSS SHORE DISCOVERY FUND
SUBSCRIPTION AGREEMENT & INSTRUCTIONS**



1. **Please read the attached Subscription Agreement and Investor Questionnaire.** It contains certain statements and certain representations required to be made by each subscriber. The information is intended to establish, among other things: (i) whether you satisfy the eligibility qualifications required by Cross Shore Discovery Fund (the "Fund"); and (ii) that your investment complies with the Investment Company Act of 1940, as amended (the "Investment Company Act").
2. **Please review the Fund's Prospectus and Agreement and Declaration of Trust ("Trust Agreement").** The Fund recommends that each subscriber read the Fund's Prospectus and Trust Agreement in its entirety prior to making an investment in the Fund. A subscriber can obtain a copy of the Prospectus or Trust Agreement online at www.crossshorefunds.com or by contacting the Fund's transfer agent (the "Transfer Agent") at **844-300-7828** or via email at crossshore@ultimusfundsolutions.com.
3. **Please sign and date the Signature Page and complete the Investor Questionnaire.** To invest in the Fund, please complete, sign and date the signature page of the Subscription Agreement (p. 4) and complete the Investor Questionnaire.
4. **Return completed documents.** Please return the executed Subscription Agreement and Investor Questionnaire to the Transfer Agent as follows:

Regular Mail:

Cross Shore Discovery Fund
Institutional Shares
P.O. Box 46707
Cincinnati, OH 45246-0707

Overnight Delivery:

Cross Shore Discovery Fund
Institutional Shares
225 Pictoria Drive, Suite 450
Cincinnati, OH 45246

Fax:

877-513-0756

Subscription Documents cannot be received via e-mail at this time.

5. **Deadlines.** THIS SUBSCRIPTION AGREEMENT MUST BE RECEIVED BY THE TRANSFER AGENT AT LEAST FIVE (5) BUSINESS DAYS (AS DEFINED BELOW) PRIOR TO THE DATE ON WHICH THE SUBSCRIPTION IS TO TAKE EFFECT. THE SUBSCRIPTION MUST BE FUNDED VIA WIRE AND BE RECEIVED BY THE FUND AT LEAST THREE (3) BUSINESS DAYS PRIOR TO THE APPLICABLE SUBSCRIPTION DATE. The term "Business Day" refers to any day that the New York Stock Exchange is open for business.
6. **Wiring instructions.** (Fed Wire)

Bank:	First National Bank of Omaha
ABA No.	104000016
ATTN:	CROSS SHORE DISCOVERY FUND
ACCT NO.	731432840
FFC:	[YOUR NAME] [YOUR DISCOVERY FUND ACCOUNT NO.]*

*Your account number is not necessary for an initial investment in the Fund. We recommend that your bank charge its wiring fees separately so that the entire amount you have elected to invest may be invested in the Fund.

7. You may **call or e-mail the transfer agent prior to sending wire or after sending a wire to confirm receipt.** Advance notification of all wires ensures that the wire is received in proper form and that your account is subsequently credited in a timely fashion.
8. **Questions.** Questions concerning the completion of the Subscription Agreement or Investor Questionnaire should be directed to **844-300-7828** or via email at crossshore@ultimusfundsolutions.com. Please note that the email address should be used for inquiries only – not for transactional purposes.

**ALL INFORMATION SHOULD BE TYPED OR PRINTED IN INK. ALL CORRECTIONS MUST BE INITIALED.
PLEASE NOTIFY THE FUND IMMEDIATELY IF THE INFORMATION YOU SUPPLY BECOMES INACCURATE AT ANY TIME.**

SUBSCRIPTION AGREEMENT

CROSS SHORE DISCOVERY FUND
P.O. Box 46707
Cincinnati, OH 45246-0707
Telephone: 844-300-7828
Facsimile: 877-513-0756

The undersigned wishes to invest in Cross Shore Discovery Fund ("Fund"), the sole series of a Delaware statutory trust of the same name ("Trust"), upon the terms and conditions contained in the Fund's current prospectus, as may be amended or supplemented ("Prospectus").

An investment in the Fund is speculative, involves significant risk and is not suitable for all investors. It is possible that you may lose some or all of your investment and attempts by the Fund to manage the risks of investing in Portfolio Funds does not imply that your investment in the Fund is low risk or without risk. An investment in the Fund is illiquid and is not suitable for you if you need access to the money you invest. You may not have access to the money you invest for an indefinite period of time and you should not expect to be able to sell your Shares regardless of how your investment in the Fund performs. You do not have the right to require the Fund to redeem or repurchase your Shares although the Fund may periodically offer to repurchase Shares on such terms as may be determined by the Trust's Board of Trustees. Shares are not, and are not expected to be, listed for trading on any securities exchange. To the Trust's knowledge, there is no, nor will there be, any secondary trading market for the Shares. Shares are subject to substantial restrictions on transferability and resale and may not be transferred or resold except as permitted under the Trust Agreement. Because you may not be able to sell Shares, you will not be able to reduce your investment exposure to the Fund on any market downturn. Please review the Fund's investment risks discussed in the Prospectus.

The Fund will have the right to accept or reject this Subscription Agreement and will have the right to accept or reject the Subscription in the Fund's sole and absolute discretion, and this Subscription Agreement and the Subscription will be deemed to be accepted by the Fund only when the undersigned has been included as a Shareholder in the books and records of the Fund. If this Subscription is rejected, the Subscription will be returned without interest promptly to the undersigned and this Agreement will have no force or effect.

Representations and warranties of the undersigned:

1. I agree to become a Shareholder of the Fund and in connection therewith subscribe for and agree to purchase Shares of the Fund on the terms provided for herein, in the Prospectus, in the Trust's Agreement and Declaration of Trust (the "Trust Agreement") and in the Privacy Notice of the Fund in which I am investing and agree to be bound by their terms and conditions. I certify that I have the authority and legal capacity to make this purchase and that I am of legal age in my state of residence.
2. I have read the Prospectus, including the investor qualification and investor suitability provisions contained therein. I am aware that an investment in the Fund involves substantial risks and have determined that a subscription is a suitable investment for me and that, at this time, I can bear a complete loss of my entire investment therein.
3. I understand that under the Trust Agreement, Shareholders cannot withdraw from the Fund and Shares cannot be transferred, except as provided in the Trust Agreement. I understand that liquidity is generally only available through periodic tender offers by the Fund, that the Fund is under no legal obligation to conduct any such tender offers. Consequently, I acknowledge that I am aware that I may have to bear the economic risk of investment in the Fund indefinitely.
4. I understand that the Fund has registered its Shares under the Securities Act of 1933, as amended (the "1933 Act") and the Investment Company Act of 1940, as amended (the "Investment Company Act"). I will acquire Shares of the Fund for my own account for investment purposes only, and not with a view to or for the re-sale, distribution or fractionalization thereof, in whole or in part. I agree not to offer, sell, transfer, pledge, hypothecate or otherwise dispose of, directly or indirectly, all or any number of the Shares or any interest therein, except in accordance with the terms and provisions of the Trust Agreement and applicable law (including without limitation, the registration requirements of the 1933 Act or an exemption therefrom, and any other applicable securities laws).
5. I certify that I am not a Foreign Financial Institution as defined in the U.S.A. Patriot Act.
6. I certify that if I am a Fiduciary executing this investor certification on behalf of an employee benefit plan as defined in Section 3(3) of the United States Employee Retirement Income Security Act of 1974, as amended ("ERISA"), that is subject to ERISA (a "Plan"), I represent and warrant that Cross Shore Capital Management, LLC (the "Investment Manager"), Ultimus Fund Distributors, LLC (the "Distributor") and their affiliates have not acted as a Fiduciary under ERISA with respect to the purchase, holding or disposition of Shares, and that no advice provided by the Investment Manager, the Distributor or any of their affiliates has formed a basis for any investment decision by the Plan or me in connection with such purchase, holding or disposition. I further represent and warrant that the investment by the Plan in the Fund is prudent for the Plan (taking into account any applicable liquidity and diversification requirements of ERISA), and that the investment in the Fund is permitted under ERISA, the Internal Revenue Code, other applicable law and the governing plan documents of the Plan. I further represent and warrant that the Plan's purchase of the Shares does not, and will not (to the best of the Plan's knowledge and assuming compliance by the Fund with its governing agreements), result in a non-exempt prohibited transaction under Section 406 of ERISA or Section 4975 of the Internal Revenue Code (or in the case of any governmental plan, any Federal, state or local law that is substantially similar).

7. In connection with the Fund's efforts to comply with applicable laws concerning money laundering and related activities, I represent, warrant and agree that to the best of my knowledge based upon reasonable diligence and investigation:
- (A) I am not (nor is any person or entity controlled by, controlling or under common control with me, or any of my beneficial owners) any of the following: (a) A person or entity listed in the Annex to Executive Order 13224 (2001) issued by the President of the United States, which is posted on the website of the U.S. Department of Treasury (<http://www.treas.gov>). (b) Named on the List of Specially Designated Nationals and Blocked Persons maintained by the U.S. Office of Foreign Assets Control (OFAC), which is posted on the website of the U.S. Department of Treasury (<http://www.treas.gov>) under "OFAC/SDN List." (c) A person or entity resident in, or whose subscription funds are transferred from or through an account in, a foreign country or territory that has been designated as a "Non-Cooperative Jurisdiction" by the Financial Action Task Force. (d) A person or entity resident in, or in the case of an entity organized or chartered under the laws of, a jurisdiction that has been designated by the Secretary of the U.S. Treasury under Sections 311 or 312 of the U.S.A. PATRIOT Act, and the regulations promulgated thereunder as warranting special measures due to money laundering concerns. (For updates, see the website of the U.S. Department of Treasury (<http://www.treas.gov>)). (e) A foreign shell bank (See U.S.A. PATRIOT Act and related regulations for definition). (f) A senior foreign political figure. This restriction on senior foreign political figures also applies to any immediate family member of such Figure or close associate of such Figure (See U.S.A. PATRIOT Act and related regulations for definition).
- (B) No consideration that I have contributed or will contribute to the Fund: (a) Shall originate from, nor will they be routed through, a foreign shell bank or a bank organized or chartered under the laws of a Non-Cooperative Jurisdiction. (b) Has been or shall be derived from, or related to, any activity that is deemed criminal under U.S. law. (c) Shall cause the Fund, the Investment Manager or the Distributor to be in violation of the U.S. Bank Secrecy Act and all other federal anti-money laundering regulations.
- (C) I understand and agree that if at any time it is discovered that any of the representations in this Subscription Agreement are incorrect, or if otherwise required by applicable law related to money laundering and similar activities, the Fund, Investment Manager or the Distributor may, in their sole discretion and notwithstanding anything to the contrary in the Trust Agreement, as it may be amended or modified from time to time, undertake appropriate actions to ensure compliance with applicable law, including but not limited to freezing, segregating or redeeming my subscription in the Fund.
- (D) I further understand that the Fund, the Investment Manager or the Distributor may release confidential information about me and, if applicable, any underlying beneficial ownership, to proper authorities if the Fund, the Investment Manager or the Distributor, in their sole discretion, determines that it is in the best interests of the Fund in light of applicable law concerning money laundering and similar activities.
- (E) I agree to provide to the Fund any additional information that the Fund deems necessary or appropriate to ensure compliance with all applicable laws concerning money laundering and similar activities. I shall promptly notify the Fund if any of the representations in this Subscription Agreement cease to be true and accurate. I agree to call the Fund if I need more information about this Subscription Agreement or if I am unsure whether any of the categories apply to me.
8. The information that I have provided is accurate and complete and I understand that the Fund and its affiliates are relying on the information, certification and agreements made herein in determining my qualification and suitability as an investor in the Fund. I understand that an investment in the Fund is not appropriate for, and may not be acquired by, any person who cannot make this certification.
9. I agree to provide, if requested, any additional information that may reasonably be required to determine eligibility to invest in the Fund or to enable the Fund to determine the Fund's compliance with applicable regulatory requirements or tax status. In addition, I undertake to notify the Fund immediately of any change with respect to any of the information or representations made herein and to provide the Fund with such further information as the Fund may reasonably require.

I acknowledge that this Subscription Agreement is not assignable and shall be governed by and construed and enforced in accordance with the laws of the State of Delaware with all rights being governed by Delaware law without regard to any applicable rules relating to conflicts of laws.

Indemnity. The undersigned, executing this Agreement on its own behalf, agrees to indemnify and hold harmless the Fund against any and all claims, damages, losses, liabilities and expenses whatsoever (including all expenses reasonably incurred in investigating, preparing or defending against any claim whatsoever) arising out of or based upon: (i) any false representation or warranty made by the undersigned, or breach or failure by the undersigned to comply with any covenant or agreement made by the undersigned, in this Agreement or in any other document furnished by the undersigned to the Fund in connection with this transaction; or (ii) any action for securities law violations instituted or joined by the undersigned which is finally resolved by judgment against the undersigned. The undersigned also agrees to indemnify the Fund for any and all damages, costs, fees, losses and expenses (including legal fees and disbursements) in connection with or resulting from any misrepresentation or misstatement by the undersigned contained herein or the assertion of the undersigned's lack of proper authorization from any underlying subscriber for whom the undersigned is acting as trustee, agent, representative or nominee (such underlying subscriber, the "Beneficial Owner") to enter into this Agreement or perform the obligations hereof. The reimbursement, indemnity and contribution obligations of the undersigned under this section will be in addition to any liability which the undersigned may otherwise have, and will be binding upon and inure to the benefit of any successors or assigns of the Fund.

SIGNATURE PAGE OF SUBSCRIPTION AGREEMENT

Unless I opt out by checking below, I agree to receive electronically via e-mail or via e-mail notice that such information is available on the Fund’s website, all information about the Fund and/or my investment in the Fund, including, but not limited to the Fund’s Prospectus, SAI, semi-annual and annual reports, tender offer documentation, tax documentation, confirmations, and statements. I may request hard copies of any document at any time from the Transfer Agent. In addition, I may revoke this consent to electronic delivery at any time by contacting the Transfer Agent. I understand that my consent will be effective until: (1) further notice by the Fund; (2) revocation by me; or (3) revocation by the Fund as a result of non-delivery of e-mail to my e-mail address of record.

You may update your e-mail address by contacting the Transfer Agent. To receive fund documents through electronic delivery, you must have a valid e-mail address of record and Internet access. Electronic delivery is provided free of charge by the Fund. Documents may be provided in HyperText Markup Language (HTML) or Portable Document Format (PDF). In order to access PDF documents, you must have Adobe Acrobat Reader software. This software is available for download at no cost at <http://www.adobe.com>.

Check here to opt out of electronic delivery and receive documents via U.S. mail:

The undersigned is [check the applicable subparagraph]

A U.S. Person (as defined below)

or

A non-U.S. Person (as defined below)

For purposes of this Investor questionnaire, a “U.S. Person” includes:

- (1) a natural person who is a citizen of or a resident in the United States;
- (2) a partnership or corporation organized or incorporated under the laws of the United States;
- (3) an estate of which any executor or administrator is a U.S. Person;
- (4) a trust of which any trustee is a U.S. Person;
- (5) an agency or branch of a foreign entity located in the United States;
- (6) a non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit of account of a U.S. Person;
- (7) a discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States, or
- (8) a partnership or corporations if: (A) organized or incorporated under the laws of any foreign jurisdiction; and (B) formed by one or more of the above and/or one or more natural persons resident in the United States principally for the purpose of investing in securities not registered under the 1933 Act, unless it is organized or incorporated, and owned, by accredited investors (as defined in Rule 501(a)) under the 1933 Act who are not natural persons, estates or trusts; provided, however, that the term “U.S. Person” will not include any person or entity that is not treated as a U.S. Person for purposes of the code. For these purposes, a limited liability company is treated as a partnership for tax purposes if there is more than one owner and the sole owner is treated as an association taxable as a corporation for income tax purposes. A limited liability company is treated as a disregarded entity for tax purposes if it has one owner and the sole owner is treated as the owner of the assets of the limited liability company, unless the sole owner has elected to treat the limited liability company as an association taxable as a corporation for income tax purposes.” A “non-U.S. person” means any person other than a U.S. Person.

The undersigned, if a natural person, is of legal age in the jurisdiction of his or her residence and wishes to purchase Shares of the Fund as described in the current Fund’s Prospectus. By executing this Subscription Agreement, the undersigned or, if this Subscription Agreement is being executed by an Authorized Representative, the Authorized Representative, represents and warrants that it has full right, power, and authority to make this investment and the Authorized Representative is duly authorized to sign this Subscription Agreement and to affect transactions in Shares on behalf of the Investor.

Certification

Under the penalties of perjury, the undersigned on its own behalf, or its Authorized Representative certifies that: (1) the number shown on this form is the undersigned’s correct social security number/tax identification number or the undersigned is waiting for a number to be issued to the undersigned); (2) the undersigned has not been notified by the Internal Revenue Service (“IRS”) that the undersigned is subject to backup withholding, because: (a) the undersigned is exempt from backup withholding; or (b) the undersigned has not been notified by the IRS that the undersigned is subject to backup withholding for failure to report all dividend and interest income; or (c) the IRS has notified the undersigned that the undersigned is no longer subject to backup withholding, and (3) the undersigned is a U.S. Person.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

By my signature on this subscription document, the subscriber or its Authorized Representative certifies that:

- (1) The undersigned is not involved in any money laundering schemes and the source of this investment is not derived from any unlawful activity;
- (2) The undersigned has received and read the Prospectus and agrees to the terms and conditions therein; and
- (3) The Information provided by the undersigned within the Agreement is true and correct and any documents provided herewith are genuine.

Print Name of Investor, Trustee or Custodian

Signature of Investor, Trustee or Custodian **Date**

Print Name of Joint Investor, Trustee or Custodian *(if applicable)*

Signature of Joint Investor, Trustee, or Custodian *(if applicable)* Date

Print Name of Authorized Representative *(if applicable)*

Signature of Authorized Representative Date

Print Title and relationship to investor *(if applicable)*

Print Name of additional Authorized Representative *(if applicable)*

Signature of additional Authorized Representative Date

Broker/Adviser Information *(if applicable)*:

Name of Broker or Adviser

E-mail address of Broker or Adviser

Broker or Adviser's Firm Name

Broker or Adviser's Phone Number

INVESTOR QUESTIONNAIRE

<p>The Fund is only selling the Shares to "Eligible Investors." The following information must be obtained regarding your status as an "Eligible Investor" as defined in the Fund's current Prospectus.</p>	
<p>If an individual, check each category that is applicable: ✓</p>	
<input type="checkbox"/>	<p>1 The Investor is a natural person whose net worth, either individually or jointly with such Investor's spouse, exceeds One Million Dollars (\$1,000,000). The following assets or liabilities shall be excluded from the net worth calculation: (i) the value of the Investor's primary residence; and (ii) any indebtedness that is secured by the Investor's primary residence, up to the estimated fair market value of the primary residence at the time of the sale of Shares (except that if the amount of such indebtedness outstanding at the time of the sale of Shares exceeds the amount outstanding 60 days before such time other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability). Any indebtedness that is secured by the Investor's primary residence in excess of the estimated fair market value of the primary residence at the time of the sale of the Shares shall be included as a liability for purposes of the net worth calculation.</p>
<input type="checkbox"/>	<p>2 The Investor is a natural person who had an income in excess of Two Hundred Thousand Dollars (\$200,000), or joint income with such Investor's spouse in the excess of Three Hundred Thousand Dollars (\$300,000), in each of the last two (2) years and reasonably expects to have individual income reaching the same level in the current year;</p>
<input type="checkbox"/>	<p>3 The Investor is a Trustee or executive officer of the fund;</p>
<input type="checkbox"/>	<p>4 A "knowledgeable employee" as that term is defined under Rule 3c-5 of the Investment Company Act, as amended; or</p>
<input type="checkbox"/>	<p>5 None of the above.</p> <p>The term "net worth" means the excess of total assets over total liabilities.</p> <p>In determining individual "income," (exclusive of any spousal income) the Investor should: (i) add to the Investor's individual adjusted gross income (assuming that it has been reported on a federal tax return) any amounts attributable to tax exempt income received, any losses of a partnership allocated to the individual as a limited partner thereof, any deduction for depletion, any contributions to a profit sharing plan or pension plan to the extent such contributions are vested, and any deduction for long-term capital gains and (ii) subtract from the Investor's individual adjusted gross income any unrealized capital gain otherwise included in such adjusted gross income.</p>
<p>If not an individual, check each category that is applicable:</p>	
<input type="checkbox"/>	<p>6 The Investor is a "bank" as defined in Section 3(a)(2) of the Securities Act of 1933, as amended (the "<u>1933 Act</u>"), "savings and loan association" or other institution as defined in Section 3(a)(5)(A) of the 1933 Act whether acting in its individual or fiduciary capacity.</p>
<input type="checkbox"/>	<p>7 The Investor is a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended ("Exchange Act").</p>
<input type="checkbox"/>	<p>8 The investor is an insurance company as defined in Section 2(a) (13) of the 1933 Act.</p>
<input type="checkbox"/>	<p>9 The Investor is an investment company registered under the Investment Company Act or a business development company as defined in Section 2(a)(48) of the Investment Company Act or Section 202(a)(22) of the Investment Advisers Act of 1940, as amended (the "Advisers Act")</p>
<input type="checkbox"/>	<p>10 The investor is a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958, as amended.</p>
<input type="checkbox"/>	<p>11 The Investor is a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, and such plan has total assets in excess of Five Million dollars (\$5,000,000).</p>
<input type="checkbox"/>	<p>12 The Investor is an employee benefit plan with the meaning of ERISA, and: (1) the investment decision is made by a plan fiduciary, as defined in Section 3(21) of ERISA, which either a bank savings and loan association or registered investment adviser; (ii) the employee benefit plan has total assets in excess of Five Million Dollars (\$5,000,000); or (iii) if a self-directed plan, the investment decisions are made solely by persons that qualify under any other eligibility category set forth herein.</p>
<input type="checkbox"/>	<p>13 The Investor: (i) is either a corporation, a partnership, a limited liability company, an organizations described in Section 501(c)(3) of the Code or a Delaware or similar statutory trust; (ii) has not been formed for the specific purpose of acquiring the Shares; and (iii) has total assets in excess of Five Million dollars (\$5,000,000).</p>
<input type="checkbox"/>	<p>14 The Investor is a trust, with total assets in excess of Five Million Dollars (\$5,000,000), not formed for the specific purpose of acquiring the Shares, whose purchase is directed by a sophisticated person who has such knowledge and experience in financial and business matters that such person is capable of evaluating the merits and risks of investing in the Fund.</p>
<input type="checkbox"/>	<p>15 The Investor is an entity in which all of the equity owners qualify as an "accredited investor" under Regulation D of the Securities Act of 1933, as amended (as depicted by items 1-3 and 6-14 above). If the Investor belongs to this category only, list the equity owners of the undersigned, and the category that each such equity owner satisfies:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>(Continue on a separate piece of paper, if necessary)</p>
<input type="checkbox"/>	<p>16 The Investor is an entity having an account managed by an investment adviser registered under the Advisers Act and the adviser is subscribing for Shares in a fiduciary capacity on behalf of the account</p>
<input type="checkbox"/>	<p>17 None of the above.</p>

THE INVESTOR AGREES TO NOTIFY THE FUND IMMEDIATELY IF ANY OF ITS RESPONSES ABOVE BECOMES INACCURATE AT ANY TIME, INCLUDING ANY TIME FOLLOWING THE PURCHASE OF SHARES BY THE INVESTOR. IF THE INVESTOR IS UNCERTAIN AS TO THE CORRECT RESPONSE, ABOVE, THE INVESTOR SHOULD CONSULT WITH HIS, HER OR ITS LEGAL COUNSEL IN COMPLETING HIS, HER OR ITS RESPONSE ABOVE OR SHOULD CONTACT THE FUND.

The minimum initial investment is \$50,000 and the minimum additional investment is \$5,000.

If this is an Individual Retirement Account (IRA), the investor must also complete the IRA application beginning on page 9.

Investment Amount: \$ _____

Class of Share: Institutional

TYPE OF ACCOUNT

Individual or Joint Account Joint Tenants with Rights of Survivorship Tenants by the Entirety
(The account will be registered as Joint Tenant with Rights of Survivorship unless you advise us otherwise or type of ownership not permitted in your state)

Owner's Name (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

Co-Owner's Name (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

Trust

Required: a copy of the trust or trust document pages that identify: The name of the trust, the date of the trust, the trustee(s) name, street and mailing address and the signature page of the trust. The application must be signed and completed for all trustees. If you require additional space, please include information on a separate sheet of paper. If applicable, complete the Certification Regarding Beneficial Owners of Legal Entity Customers on the next page.

Name of Trust _____

Date of Trust _____

Tax Identification Number _____

Name of Trustee (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

Name of Co-Trustee (if any) (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

Required: All registrations require documentation confirming the existence of the entity and proof of the individuals who have authorization to act on behalf of

Corporation Partnership Retirement Plan Other: (specify) _____

Required: All registrations require documentation confirming the existence of the entity and proof of the individuals who have authorization to act on behalf of this account along with these individuals identifying information. This application must be signed and completed for all corporate officers whose signatures are required under the corporate by-laws and anyone authorized to place transactions for this account. If you require additional space, please include information on a separate sheet of paper. Also include residential address information for all authorized signers. If applicable, complete the Certification Regarding Beneficial Owners of Legal Entity Customers on the next page.

If publicly traded, Exchange Number: _____

CUSIP: _____

Ticker Symbol: _____

Name of Corporation, Partnership or Other Entity _____

Entity's Tax Identification Number _____

Name of First Authorized Signer (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

Name of Second Authorized Signer (First, M.I., Last) _____

Date of Birth _____

Social Security Number _____

ADDRESS and CONTACT INFORMATION FOR ACCOUNT

Street Address (Physical Address) _____

Suite/Apartment # _____

City _____

State _____

Zip code _____

Mailing Address (if different from above) _____

Suite/Apartment # _____

City _____

State _____

Zip code _____

Email Address (Owner) _____

Email Address (Co-Owner) _____

Phone # _____

Alt Phone # _____

CERTIFICATION REGARDING BENEFICIAL OWNERS OF LEGAL ENTITY CUSTOMERS

I. GENERAL INSTRUCTIONS/DEFINITIONS

In compliance with the Customer Due Diligence requirements issued by the Financial Crimes Enforcement Network (FinCEN), financial institutions must identify and verify the identity of the beneficial owners of all legal entity customers.

This form must be completed by the person opening a new account on behalf of a legal entity customer. For the purposes of this form, a legal entity includes a corporation, limited liability company, or other entity that is created by filing a public document with a Secretary of State or similar office, a general partnership, and any similar business entity formed in the United States or a foreign country. Legal entity does not include sole proprietorships, unincorporated associations, or natural persons opening account on their own behalf.

This form requires you provide the name, address, date of birth and Social Security number (or passport number or other similar information, in the case of non-U.S. Persons) for the following individuals (*i.e.*, the beneficial owners):

- (i) Each individual, if any, who owns, directly or indirectly, 25 percent or more of the equity interests of the legal entity customer (e.g., each natural person that owns 25 percent or more of the shares of a corporation); ***and***
- (ii) An individual with significant responsibility for managing the legal entity customer (e.g., a Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, or Treasurer).

The number of individuals that satisfy this definition of "beneficial owner" may vary. Under section (i), depending on the factual circumstances, up to four individuals (but as few as zero) may need to be identified. ***Regardless of the number of individuals identified in section (i), you must provide the identifying information of one individual under section (ii).*** It is possible that in some circumstances the same individual might be identified under both sections (e.g., the President of ACME, Inc. who also holds a 30 percent equity interest). Thus, a completed form will contain the identifying information of at least one individual (under section (ii)), and up to five individuals (*i.e.*, one individual under section (ii) and four 25 percent equity holders under section (i)).

The financial institution may also ask to see a copy of a driver's license or other identifying document for each beneficial owner listed on this form.

II. CERTIFICATION OF BENEFICIAL OWNER(S)

Persons opening an account on behalf of a legal entity must provide the following information:

a. Name and Title of Natural Person Opening Account:

b. Name, Type (select below), and Address of Legal Entity for Which the Account is Being Opened:

- Corporation
 Limited Liability Company
 Limited Partnership
 General Partnership
 Business Trust
 Other entity created by filing with a state office

c. The following information for each individual, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 25 percent or more of the equity interests of the legal entity listed above:

Name	Date of Birth	Address (Residential or Business Street Address)	<i>For U.S. Persons:</i> Social Security Number	<i>For Non-U.S. Persons:</i> Social Security Number, Passport Number and Country of Issuance, or other similar identification number

(If no individual meets this definition, please write, "Not Applicable")

d. The following information for one individual with significant responsibility for managing the legal entity listed above, such as:

- An executive officer or senior manager (e.g., Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, Vice President, Treasurer); or
- Any other individual who regularly performs similar functions.

Name	Date of Birth	Address (Residential or Business Street Address)	<i>For U.S. Persons:</i> Social Security Number	<i>For Non-U.S. Persons:</i> Social Security Number, Passport Number and Country of Issuance, or other similar identification number

I, _____ (name of natural person opening account), hereby certify, to the best of my knowledge, that the information provided above is complete and correct.

Signature: _____

Date: _____

Interests In Offshore Investment Pools

Does: (1) the Investor, or, if the Investor is a natural person, any immediate family member sharing the same household as the Investor; or (2) any Authorized Representative intend to directly or indirectly own, control (as defined in Section 2(a)(9) of the Investment Company Act), or hold with power to vote, 5% or more of the interests in an investment pool organized outside of the United States?

Yes No

COST BASIS ELECTION

In order to provide you and the IRS with accurate cost basis information for your covered Shares, please elect one of the methods below. If you do not select a method, the account(s) will default to First-In, First Out.

<input type="checkbox"/> Average Cost	<input type="checkbox"/> First-In, First-Out (FIFO)	<input type="checkbox"/> Last-In, Last-Out (LIFO)	<input type="checkbox"/> Highest Cost, First Out (HIFO)	<input type="checkbox"/> Lowest Cost, First Out (LOFO)	<input type="checkbox"/> Specific Lot Identification
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- Average cost – averages the cost of all Shares
- First-In, First-Out – oldest Shares sold first
- Last-In, Last-Out – newest Shares sold first
- Highest Cost, First Out – highest cost Shares sold first
- Lowest cost, First Out – lost cost Shares, sold first
- Specific Lot Identification – identify the specific lot of Shares sold.
If Specific Lot Identification is selected and no instruction is provided as to which shares should be redeemed, First-In, First-Out (FIFO) will be used.

DIVIDEND AND CAPITAL GAIN OPTIONS

Required: You must mark one for each of the following selections or all dividends and capital gains will be reinvested in Shares.

Dividends	Short-Term Capital Gains	Long-Term Capital Gains
<input type="checkbox"/> Reinvest <input type="checkbox"/> Cash (paid via Fed Wire using current banking instructions on file for your account)	<input type="checkbox"/> Reinvest <input type="checkbox"/> Cash (paid via Fed Wire using current banking instructions on file for your account)	<input type="checkbox"/> Reinvest <input type="checkbox"/> Cash (paid via Fed Wire using current banking instructions on file for your account)

BANK ACCOUNT INFORMATION

Required: You must provide your banking instructions in order to receive repurchase proceeds or dividend, short and long-term capital gain cash distributions. If you wish to provide additional banking instructions, please provide on a separate sheet of paper.

Bank Name

ABA Number

Bank Address

Account Number

Name(s) on Bank Account

Name(s) on Bank Account

INTERESTED PARTIES (for duplicate copies of the monthly statement) (optional)

Name

Name

Title

Title

Company

Company

Address

Address

Phone

Phone

E-Mail

E-Mail

BENEFICIARY DESIGNATION

BENEFICIARY DESIGNATION

Traditional IRA Owner (or Inherited IRA Owner) designates beneficiaries below. If the primary or contingent status is not indicated, the individual or entity will be considered a primary beneficiary. After your death, the Traditional IRA assets will be distributed in equal shares (unless indicated otherwise) to the primary beneficiaries who survive you. If no primary beneficiaries are living when you die, the Traditional IRA assets will be distributed in equal shares (unless otherwise indicated) to the contingent beneficiaries who survive you. You may revoke or change the beneficiary designation at any time by completing a new *IRA Change of Beneficiary Form* and providing it to the Custodian.

Type: Primary Contingent Share Percentage: % _____ Relationship to IRA Owner: spouse non-spouse
Name: _____ Social Security Number: _____ Date of Birth: _____
Residence Address: _____

Type: Primary Contingent Share Percentage: % _____ Relationship to IRA Owner: spouse non-spouse
Name: _____ Social Security Number: _____ Date of Birth: _____
Residence Address: _____

Type: Primary Contingent Share Percentage: % _____ Relationship to IRA Owner: spouse non-spouse
Name: _____ Social Security Number: _____ Date of Birth: _____
Residence Address: _____

Addendum attached for additional beneficiaries. If you need additional space to name beneficiaries, attach a separate sheet that includes all of the information requested above. Sign and date the sheet. To name a trust as your beneficiary, attach to this form either a copy of the trust agreement or a certification, in writing, acceptable to the IRA Custodian.

SPOUSAL CONSENT

Complete this section only if you, the IRA Owner, have your legal residence in a community or marital property state and you wish to name a beneficiary other than or in addition to your spouse as primary beneficiary. This section may have important tax consequences to you and your spouse so please consult with a competent advisor prior to completing. If you are not currently married and you marry in the future, you must complete a new beneficiary designation that includes the spousal consent provisions. If this is an Inherited IRA, seek competent legal/tax advice to see if spousal consent is required.

CONSENT OF SPOUSE

By signing below, I acknowledge that I am the spouse of the Traditional IRA Owner and agree with and consent to my spouse's designation of a primary beneficiary other than, or in addition to, me. I have been advised to consult a competent advisor and I assume all responsibility regarding this consent. The Custodian has not provided me any legal or tax advice.

Signature of Spouse:
X _____ Date: _____

Witness:
X _____ Date: _____

ACKNOWLEDGEMENT & SIGNATURE

By signing this *IRA Application*, I certify that the information I have provided is true, correct, and complete, and First National Bank of Omaha (the "Custodian") may rely on what I have provided. In addition, I have read and received copies of the *IRA Application, IRS Form 5305-RA, Disclosure Statement and Financial Disclosure*, including the applicable fee schedule. I agree to be bound to their terms and conditions. I understand that I am responsible for the IRA transactions I conduct, and I will indemnify and hold the Custodian harmless from any consequences related to executing my directions. If I have indicated any amounts as "carryback" contributions, I understand the contributions will be credited for the prior tax year. I understand that if the deposit establishing the IRA contains rollover dollars, I elect to irrevocably designate this deposit as a rollover contribution. If I am an Inherited IRA Owner, I understand the distribution requirements and the contribution limitations applicable to Inherited IRA Owners. I have been advised to seek competent legal and tax advice and have not been provided any such advice from the Custodian.

Signature of IRA Owner (or Inherited IRA Owner):
X _____ Date: _____
Name: _____

*** END of IRA APPLICATION ***